

**Income & Expenditures Form**

MONTHLY INCOME	
Salary	
Salary	
Commission	
Investment	
Other	
<b>TOTAL INCOME</b>	

MONTHLY EXPENDITURE	
Taxation	
Pension	
UIF	
Medical Aid	
Rent/Bond Repayments	
Lease Agreements	
Credit Card Accounts	
Insurance Premiums	
Transport	
Children's Clothing/Education	
Loan Repayments	
Donations	
Entertainment	
Budgeted Savings	
Alimony/Maintenance	
Water & Electricity	
Rates & Taxes	
Transport (Petrol, Bus Fare etc.)	
Groceries	
Phone Account	
Doctor/Chemist	
Maid/Gardner	
Security System	
TV Rental/Satellite	
Other	
<b>TOTAL EXPENDITURE</b>	
<b>SURPLUS AVAILABLE FOR BANK LOAN REPAYMENT</b>	

Signed: .....

Date: .....

**Disclaimer:**

Please note that all information collected and/or stored by the Company is given freely by the client and is done so for the specific purpose as agreed to between the client and the Company. By signing and agreeing hereto, the client consents to the use, collection, storage and processing of its personal data. All efforts will be taken by the Company to ensure that all personal information collected and/or stored will be in strict compliance with the Protection of Personal Information Act 4 of 2013 ("POPI") and the Company's Privacy Policy.